



14 March 2025

Dear Sir or Madam,

NIGHTCAP LIMITED (THE "COMPANY") – GENERAL MEETING IN CONNECTION WITH PROPOSED FUNDRAISING

Please accept this letter as notification that a notice ("**Notice**") of general meeting ("**Meeting**") has now been published on the Company's website at <https://www.nightcapgroup.com/>, together with an explanatory letter and the Company's Q1 2024/2025 shareholder update.

Meeting attendance

The Meeting will be held at 10.00 a.m. on Wednesday 2 April 2025 at the Brighton i360, Lower Kings Road, Brighton, BN1 2LN.

This letter does not contain the full details of the resolutions to be tabled at the Meeting, these are contained in the Notice and should be read before you complete your vote. The directors of the Company consider that the proposed resolutions contained in the Notice are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

If you wish to attend the Meeting in your capacity as a shareholder, please bring this letter with you and on arrival hand it to the Company's Registrar, this will facilitate your entry to the Meeting.

Proxy voting

You will not receive a hard copy form of proxy for the Meeting in the post. Instead you are able to vote electronically using the link <https://uk.investorcentre.mpms.mufg.com/>. You will need to log into your Investor Centre account, or register if you have not previously done so, to register you will need your Investor Code, this is detailed on your share certificate or available from our Registrar, MUFG Corporate Markets.

Voting by proxy prior to the Meeting does not affect your right to attend the Meeting and vote in person should you so wish. Proxy votes must be received no **later than 10.00 a.m. on Monday 31 March 2025**.

If you need help with voting online, please contact our Registrar, MUFG Corporate Markets, on Tel: 0371 664 0391. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09.00 – 17.30, Monday to Friday excluding public holidays in England and Wales. Or email Link at shareholderenquiries@cm.mpms.mufg.com

Thank you for your continued support as a shareholder of Nightcap Limited.

Yours sincerely

Michael Willingham-Toxvaerd

Director

Nightcap Limited